

Health Savings Account (HSA) Change Form

Please complete this form if you would like to change the contribution amount to your Health Savings Account.

IRS Regulations Annual Contribution Limits							
YEAR	INDIVIDUAL MAXIMUM CONTRIBUTION	FAMILY MAXIMUM CONTRIBUTION	AGE	AGE 55+ CATCH-UP			
2025	\$4,300	\$8,550	\$1,000	To max out your contribution limits, please contact HR for assistance.			

Employee Information:

Name	Department	EID
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Note: Changes are effective no sooner than the first of the pay period after your form has been submitted to HR.

Health Savings Account	Current Per Pay Period Election:	New Per Pay Period Election:
Deferral Change	\$	\$

Bi-weekly contribution change effective Pay Period Start date:

One-time Lump Sum Contribution Request

L I would like to make a one-time lump sum contribution in the amount of dated ____/____. My current designated bi-weekly contribution will not occur in addition to lump sum contribution on this requested date; however, my bi-weekly designation will resume on subsequent pay periods until I submit a new bi-weekly designation.

Your signature acknowledges that you understand and accept that the requested changes to your Health Savings Account deferral will remain in place until you complete a new change form or make adjustments during Open Enrollment. Changes to your HSA contribution can be made at any time during the year and do not require a Qualifying Life Event.

Employee Signature:

Date:

FOR HUMAN RESOURCES USE ONLY:					
Change Form Received	PP Effective Date:				
Munis Entry					